

NOMURA

**Releasing the potential
of tomorrow**

Connecting Markets
East & West



Connecting Tigers and Dragons with Bulls and Bears

We live in a complex and unpredictable world that's always changing and always on. A world in which a sunset in one market means a sunrise in another. To tap into the world's fastest growing economies, you need a partner that can deliver global reach from its home in Asia.

Driven by the insights of some 28,000 people worldwide, we put our clients at the center of everything we do across retail, wholesale and asset management, to deliver unparalleled access to, from and within Asia.

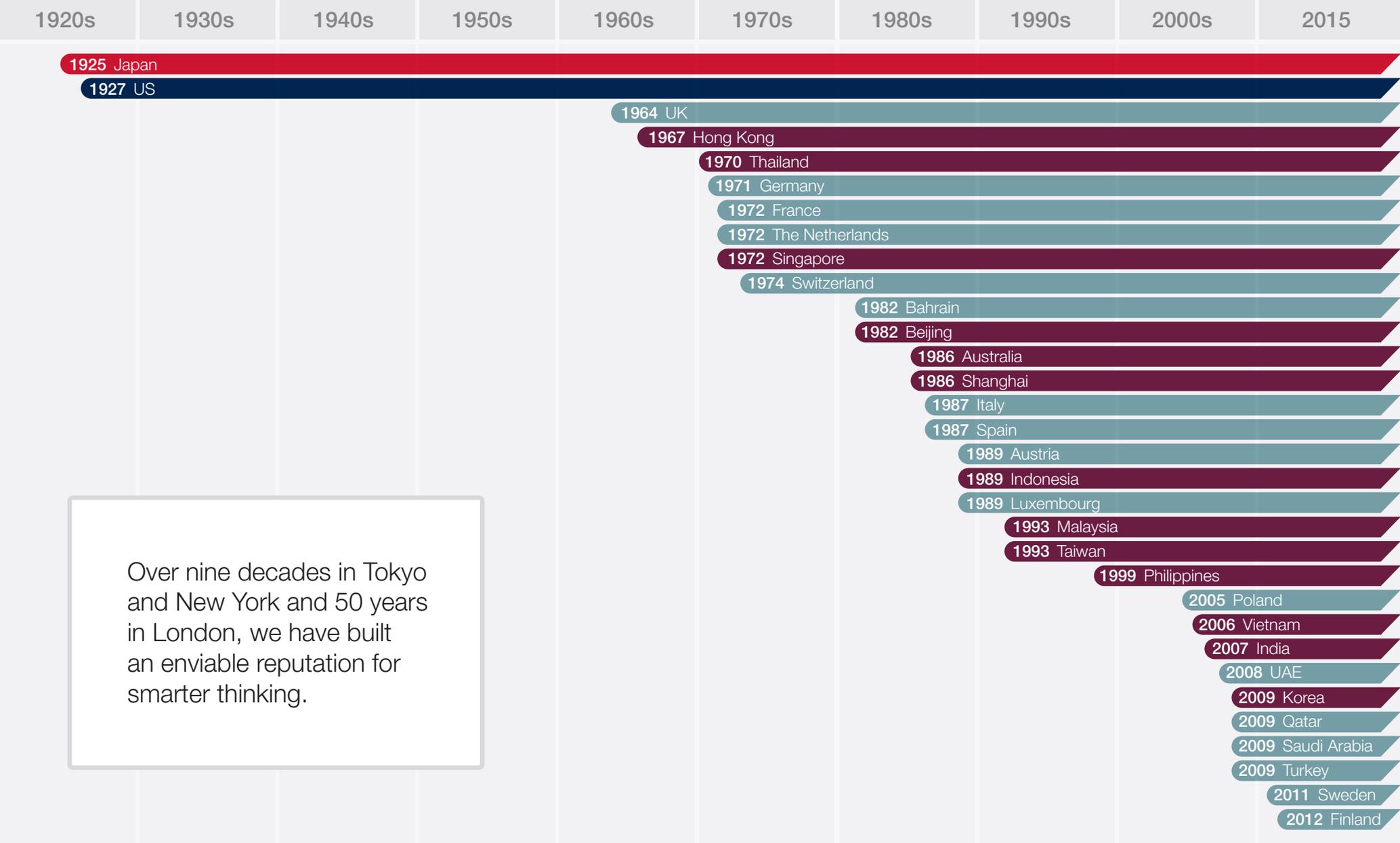
Annisa Lee

Head of Asia ex-Japan
Flow Credit Analysis

“Asia has been a hidden treasure, to some extent, to a lot of foreign investors. We are here to provide insights to them, as to what Asia is and how we can actually make money in Asia.”

At Nomura, we believe that tomorrow will be every bit as inspiring – and challenging – as today. With 90 years of experience to draw on, we embrace a fusion of discipline and entrepreneurship to create the ideas that will drive your investment growth.

Decades of expertise



Over nine decades in Tokyo and New York and 50 years in London, we have built an enviable reputation for smarter thinking.

A network of global specialists

Dedicated to working for you

As the only global standalone investment bank with deep roots in Asia, we have a clear line of sight across key assets and clients in all international markets. Backed by world class research and analysis, we work across time zones, sectors and asset classes to generate powerful ideas and strategies that help shape your future.

Today, our insights are driven by 400 dedicated research analysts in 15 countries, tracking changes and spotting trends. From assessing the global impact of fluctuating oil prices, to helping realize the implications of a Federal Reserve Bank rate hike, to the regional repercussions of Abenomics, we produce the in-depth intelligence that powers enhanced decision-making.

Global intelligence



in 15 countries covering ...

 <p>1750 stocks</p>	 <p>40 economies</p>	 <p>30 currencies</p>
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totaling ...

90% of global economic and financial indicators

Innovating for future returns

With unparalleled expertise in building financial markets and looking outward from Asia, we work between markets and across borders. Every day, we draw on the collaborative spirit of our people located in more than 30 countries to develop incisive thinking and creative solutions.

We know you don't need a partner who innovates for the sake of innovating. And you need more than a partner who understands Asia, inside out and outside in. We understand

you need a partner who looks to the long-term. A partner who is one step ahead. At Nomura, we foster an approach we call 'disciplined entrepreneurship,' so you can benefit from our disruptive, but measured, ideas to help guide your investment decisions.

Then, now and into the future, Nomura is here to help you realize the potential of tomorrow, today.

Jim DeNaut

Joint International Head of
Investment Banking, Head of
Investment Banking, Americas

“Over the next five or six years it's a very exciting time for Nomura because we have such growth in front of us. We're integrating with our markets and businesses and we're really pressing on client service and establishing ourselves as one of the leaders around the world in investment banking.”

Delivering cross-border expertise

Talisman Energy/Repsol

Canada | Spain

Financial advisor to Talisman Energy on its sale to Repsol

Coca-Cola Sabco

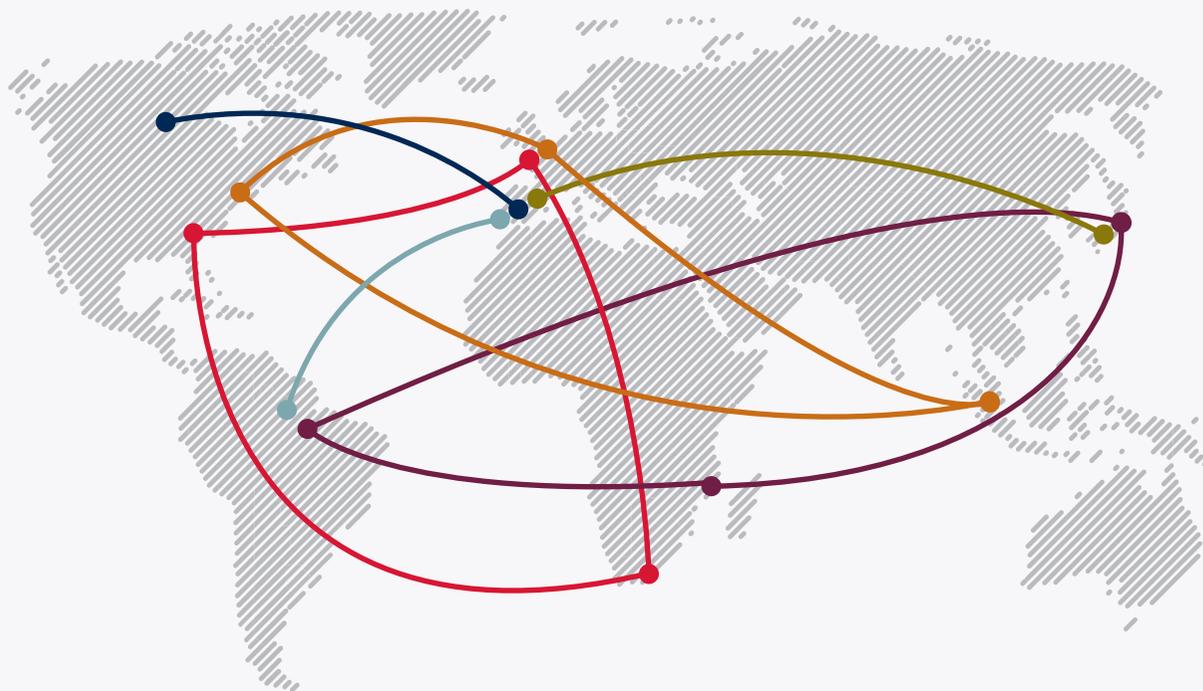
UK | South Africa | US

Sole financial advisor to Coca-Cola Sabco in creation of Coca-Cola Beverages Africa joint venture with SAB Miller and The Coca-Cola Company

Mitsui & Co. / Vale

Japan | Brazil | Mozambique

Sole financial advisor to Mitsui on its investment in Vale's Moatize coal mine project and the associated Nacala Corridor rail and port infrastructure project



Portugal Telecom / Oi

Portugal | Brazil

Financial advisor to Portugal Telecom on its revised merger with Oi

GIC / RAC (Carlyle)

Singapore | UK | US

Advisor to GIC on joining Carlyle as a joint strategic investor in RAC

Panasonic / Ficosa Int'l

Japan | Spain

Exclusive financial advisor to Panasonic on its investment in Ficosa International

Nomura in numbers

Total assets

\$360bn
(approx)

Market cap

\$24.4bn

Shareholders' equity

\$24bn

Tier 1 ratio¹

13.5%

Leverage ratio

15.8x
(gross)

1. Based on Basel III.

US dollar amounts translated at rate of ¥122.10 = 1USD, 30 June 2015 Federal Reserve Rate.

One unique investment bank One global investment perspective

Harness Nomura's connected markets and global insights to unlock the potential of tomorrow. Begin a conversation with us on the issues that matter to you, your clients and your future.

Centers of excellence

Americas

Worldwide Plaza
309 West 49th Street
New York
NY 10019-7316

Hong Kong

30/F, Two International Finance Centre
8 Finance Street Central
Hong Kong

Japan

1-9-1 Nihonbashi
Chuo-ku
Tokyo 103-8645

UK

1 Angel Lane
London EC4R 3AB